# AFPM COMMUNICATIONS UPDATE

CHANGE THE NARRATIVE & WE MAKE PROGRESS 2019

### **CHANGE THE NARRATIVE**



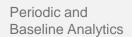




**NEWSROOM** 









Engagement Rates



Workforce Participation



Political Successes





HARNESSING THE POWER OF OUR WORKFORCE

#### **2019 PLAN**



New content



Continued outreach to companies & facilities



Increased engagement with industry employees

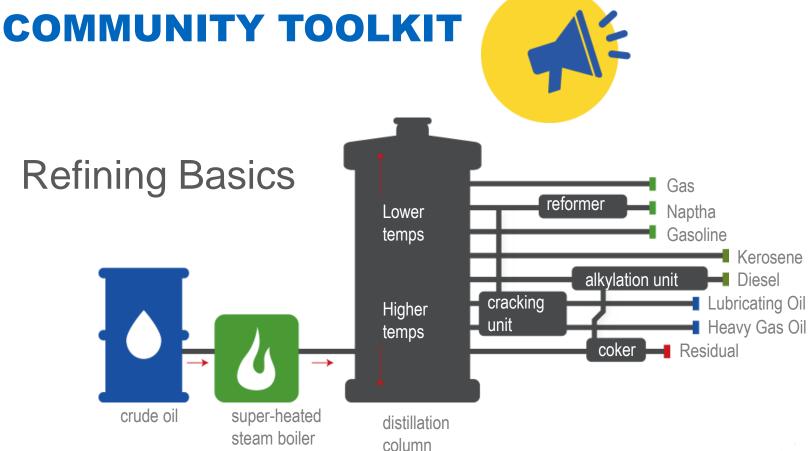


Updated workshop offerings



### **EMPLOYEE DRIVEN CONTENT**







#### **WORKSHOPS**

### Lunch and Learn

TIME: 1-hour

AUDIENCE: All industry employees

PURPOSE: Introduction to the EMpower program

#### **AGENDA**

- WHY we need to change the narrative
- HOW industry employees can play a role
- WHAT resources are available



# Fueling a New Narrative

TIME: 3-hours

**AUDIENCE**: Employees interested in becoming

ambassadors for the industry

PURPOSE: How to have constructive conversations about our industry

#### **AGENDA**

- WHAT we are doing to change the narrative
- HOW to talk about industry issues
- HOW to have difficult conversations





**ABOVE & BEYOND THE BENCHMARKS** 

#### **CORE IDEA**

IF YOU CAN IMAGINE IT, FUELS AND PETROCHEMICALS ARE PART OF IT.

Getting healthcare to people who need it.











Making 28,000 life-saving transplants possible every year. Imagine that.

maginia That on

Fueling faster and fresher farm-to-table. ImagineThat.org



Just about every day, half of America's future rides the bus to school.

Imagine that.







**AFPM** 

American Fuel & Petrochemical Manufacturers

#### **WHAT WE LEARNED IN 2018**

- There is a persuadable middle and they can be moved (+10% increase in favorable perceptions)
- Effective messaging, over time and with enough weight, will drive results (+48% increase after viewing :90 multi-use case "master" video.)
- With media fragmentation growing, winning hearts and minds starts with capturing attention
- Epic + emotional + fascinating content = maximum impact



### **LOOKING AHEAD: 2019 OBJECTIVES**



More - impact from each program component



More – storytelling via multi-use-case messaging



More – engagement via stronger emotional resonance



**More** – connections with tomorrow's voters



**More** – demonstrable results that prove value for AFPM members



**Identify/Test** – efficacy of new policy proposals (e.g., GND) on the persuadable middle





#### **HOW WE GET THERE**

**Build on success** — add new winners to what's already working

- Add more emotional impact and "gee whiz" to get attention
- Make it more share-worthy

**Optimize impact** — leverage value of multiple use cases

- New channels and tactics that aim to replicate research results
- Add streaming video and new social content to mix

**Extend our reach** — to get more from core audience

- Reach more of existing audience through new channels
- Begin conversation with younger audience (Gen Z + Parents)





#### STRATEGIC EVOLUTION

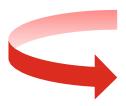
#### **BROAD MESSAGING**

#### **GEN Z/ YOUTH**

Fuels and petrochemicals are critical to **me** today and tomorrow



Fuels and petrochemicals are critical to the future you will create





Fuels and petrochemicals as essential part of the solution

#### **NEW ELEMENTS**

- Revised Anthem Video
- New and Revised Executions
- New Formats
- New Tactics





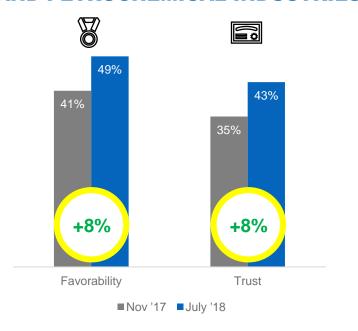




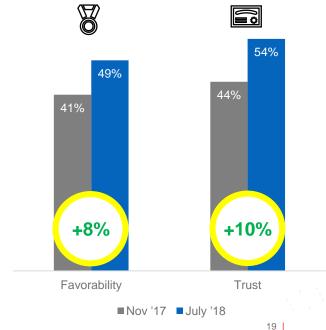
INCREASING AWARENESS, TRUST & FAVORABILITY OF AFPM & OUR INDUSTRIES INSIDE THE BELTWAY

## **2018: SIGNIFICANT REPUTATIONAL LIFT FOR INDUSTRIES AND AFPM**

#### **Changes in perceptions of the FUEL AND PETROCHEMICAL INDUSTRIES**



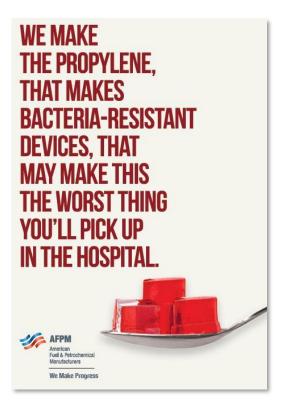
#### **Changes in perceptions of AFPM**



#### **NEW CONCEPTS**

**WE MAKE** THE ETHYLENE, **THAT MAKES** THE CELLS, THAT POWER PEOPLE BEYOND THE GRID. We Make Progress

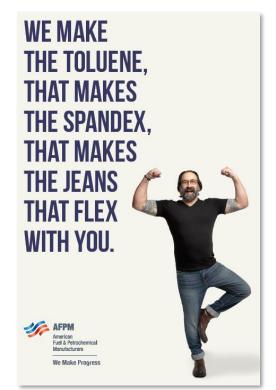
**WE MAKE THE** MARINE FUEL, THAT POWERS THE CARGO SHIPS, THAT PROPEL **GLOBAL TRADE AND A CLEANER** GLOBE. Fuel & Petrochemical Manufacturers We Make Prooress



#### **NEW CONCEPTS**

**WE MAKE THE BUTADIENE FOR** A.B.S. PLASTICS, THAT MAKE THE INDOOR FARMS, THAT FEED A GROWING WORLD. Manufacturers We Make Progress





### **NEW EXECUTIONS: NATIVE**



### **NEW EXECUTIONS: VIDEO**



#### **NEW EXECUTIONS: RADIO**





